

Certificate of Approval of a Supplement pursuant to Prospectus (Directive 2003/71/EC) Regulations 2005 Certificate Reference 2972

To: Finanzmarktaufsicht, Austria

Financial Services and Markets Authority, Belgium

Finanstilsynet, Denmark

Authorité des Marchés Financiers, France

Bundesanstalt für Finanzdienstleistungsaufsicht, Germany Hungarian Financial Supervisory Authority, Hungary Commissione Nazionale per le Società e la Borsa, Italy

Commission de Surveillance du Secteur Financier, Luxembourg

Autoriteit Financiële Markten, The Netherlands

Komisja Nadzoru Finansowego, Poland

Comissão do Mercado de Valores Mobiliários, Portugal Comisión Nacional del Mercado de Valores, Spain

Finansinspektionen, Sweden

Financial Conduct Authority, United Kingdom

From: Central Bank of Ireland

We hereby certify that the Supplement to the Base Prospectus dated 07 September 2018 has been drawn up pursuant to Prospectus (Directive 2003/71/EC) Regulations 2005 and was approved by us on 06 December 2018.

Name of Issuer: Nomura Bank International PLC

Registered Office: 1 Angel Lane

London EC4R 3AB United Kingdom

Type of Securities: Note, Warrant and Certificate Programme

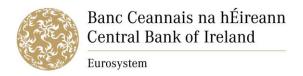
National Prospectus Identifier: 318892

(references to the annexes of Regulation EC 809/2004 according to which the prospectus

was drawn up): N/A

Guarantor (if any): Nomura Holdings, Inc.

We have authorised, in accordance with Article 8 of Directive 2003/71/EC or national law transposing Directive 2003/71/EC, the omission of the information required under [Item $_$ of Annex $_$] on the following grounds: N/A



Signed:

For and on behalf of the: Central Bank of Ireland

Date: 07 December 2018

Attachments: (1) Supplement

(2) Translations