

Banc Ceannais na hÉireann Central Bank of Ireland

Eurosystem

Certificate of Approval of a Supplement pursuant to Prospectus (Directive 2003/71/EC) Regulations 2005 Certificate Reference 2995

Finanzmarktaufsicht, Austria
Financial Services and Markets Authority, Belgium
Finanstilsynet, Denmark
Authorité des Marchés Financiers, France
Bundesanstalt für Finanzdienstleistungsaufsicht, Germany
Hungarian Financial Supervisory Authority, Hungary
Commissione Nazionale per le Società e la Borsa, Italy
Commission de Surveillance du Secteur Financier, Luxembourg
Autoriteit Financiële Markten, The Netherlands
Komisja Nadzoru Finansowego, Poland
Comissão do Mercado de Valores Mobiliários, Portugal
Comisión Nacional del Mercado de Valores, Spain
Finansinspektionen, Sweden
Financial Conduct Authority, United Kingdom

From: Central Bank of Ireland

To:

We hereby certify that the Supplement to the Base Prospectus dated 07 September 2018 has been drawn up pursuant to Prospectus (Directive 2003/71/EC) Regulations 2005 and was approved by us on 21 December 2018.

Name of Issuer: Nomura Bank International PLC

Registered Office: 1 Angel Lane London EC4R 3AB United Kingdom

Type of Securities: Note, Warrant and Certificate Programme

National Prospectus Identifier: 318892

(references to the annexes of Regulation EC 809/2004 according to which the prospectus was drawn up): N/A

Guarantor (if any): Nomura Holdings, Inc.

We have authorised, in accordance with Article 8 of Directive 2003/71/EC or national law transposing Directive 2003/71/EC, the omission of the information required under [Item _ of Annex _] on the following grounds: N/A



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Signed:

For and on behalf of the: Central Bank of Ireland

Date:

21 December 2018

Attachments:

(1) Supplement (2) Translations