



*Commission de Surveillance  
du Secteur Financier*

**Certificate of Approval of a Prospectus  
in accordance with the Luxembourg Law on Prospectuses for Securities  
(transposing Articles 17 and 18 of Directive 2003/71/EC)**

**To:**

Finanzmarktaufsicht (FMA) (Austria)  
Autorité des services et marchés financiers (FSMA) (Belgium)  
Finanstilsynet (Denmark)  
Autorité des Marchés Financiers (AMF) (France)  
Bundesanstalt für Finanzdienstleistungsaufsicht (BaFin) (Germany)  
The Central Bank of Hungary (MNB) (Hungary)  
Central Bank of Ireland (Ireland)  
Commissione Nazionale per le Società e la Borsa (Consob) (Italy)  
Polish Financial Supervision Authority (PFSA) (Poland)  
Comissão do Mercado de Valores Mobiliários (CMVM) (Portugal)  
Comisión Nacional del Mercado de Valores (CNMV) (Spain)  
Finansinspektionen (FI) (Sweden)  
Financial Conduct Authority (FCA) (United Kingdom)  
Autoriteit Financiële Markten (AFM) (The Netherlands)

**From:**

Commission de Surveillance du Secteur Financier

We hereby certify that the Prospectus detailed below has been drawn up in accordance with the Luxembourg Law on Prospectuses for Securities transposing Directive 2003/71/EC and was approved by us on 14 September 2018.

**Name of Issuer(s):**

Nomura International Funding Pte. Ltd.

**Registered Office(s)/Seat(s):**

Singapore, Singapore

**Type of Securities:**

USD 9,000,000,000 Note, Warrant and Certificate Programme

**References to the annexes of Commission Regulation (EC) N° 809/2004 according to which the Prospectus was drawn up:**

IV, V, VI, XII, XIII, XX, XXI, XXII, XXX

**Guarantor(s) (if any):**

Nomura Holdings, Inc.  
Nomura Securities Co., Ltd.

Attachment(s):

Prospectus

Dutch translation of the summary

French translation of the summary

Danish translation of the summary

Swedish translation of the summary

German translation of the summary

Hungarian translation of the summary

Italian translation of the summary

Polish translation of the summary

Portuguese translation of the summary

Spanish translation of the summary

Ref.: C-022746

Luxembourg, 14 September 2018

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