



Commission de Surveillance
du Secteur Financier

Certificate of Approval of a Prospectus
in accordance with the Luxembourg Law on Prospectuses for Securities
(transposing Articles 17 and 18 of Directive 2003/71/EC)

To:

Autorité des services et marchés financiers (FSMA) (Belgium)
Autorité des Marchés Financiers (AMF) (France)

From:

Commission de Surveillance du Secteur Financier

We hereby certify that the Prospectus detailed below has been drawn up in accordance with the Luxembourg Law on Prospectuses for Securities transposing Directive 2003/71/EC and was approved by us on 16 July 2018.

Name of Issuer(s):

SOCIETE GENERALE
SG ISSUER

Registered Office(s)/Seat(s):

Paris, France
Luxembourg, Grand Duchy of Luxembourg

Type of Securities:

Warrants and Turbo Warrants issuance programme

References to the annexes of Commission Regulation (EC) N° 809/2004 according to which the Prospectus was drawn up:

IV, VI, XI, XII, XX, XXI, XXII, XXX

Guarantor(s) (if any):

SOCIETE GENERALE

We note that the approved document has been fully drawn up in English language. In addition, some parts of the approved document are also available in French language.

Attachment(s):

Prospectus
Dutch translation of the summary
French translation of the summary

Ref.: C-022523

Luxembourg, 16 July 2018
Commission de Surveillance du Secteur Financier

