



*Commission de Surveillance  
du Secteur Financier*

**Certificate of Approval of a Prospectus  
in accordance with the Luxembourg Law on Prospectuses for Securities  
(transposing Articles 17 and 18 of Directive 2003/71/EC)**

**To:**

Autorité des services et marchés financiers (FSMA) (Belgium)  
Finanstilsynet (Denmark)  
Finanssivalvonta (Finland)  
Autorité des Marchés Financiers (AMF) (France)  
The Central Bank of Hungary (MNB) (Hungary)  
Central Bank of Ireland (Ireland)  
The Financial Supervisory Authority of Norway (Norway)  
Polish Financial Supervision Authority (PFSA) (Poland)  
Comissão do Mercado de Valores Mobiliários (CMVM) (Portugal)  
National Bank of Slovakia / Národná banka Slovenska (NBS) (Slovak Republic)  
Comisión Nacional del Mercado de Valores (CNMV) (Spain)  
Finansinspektionen (FI) (Sweden)  
Czech National Bank (CNB) (The Czech Republic)  
Autoriteit Financiële Markten (AFM) (The Netherlands)  
Croatian Financial Services Supervisory Agency (Hanfa) (Croatia)  
Commissione Nazionale per le Società e la Borsa (Consob) (Italy)  
Romanian National Securities Commission (CNVM) (Romania)  
Financial Conduct Authority (FCA) (United Kingdom)

**From:**

Commission de Surveillance du Secteur Financier

We hereby certify that the Prospectus detailed below has been drawn up in accordance with the Luxembourg Law on Prospectuses for Securities transposing Directive 2003/71/EC and was approved by us on 20 June 2018.

**Name of Issuer(s):**

Société Générale  
SG Issuer  
SG Option Europe

**Registered Office(s)/Seat(s):**

Paris La Défense, France  
Luxembourg, Grand Duchy of Luxembourg  
Paris La Défense, France

**Type of Securities:**

Debt Instruments Issuance Programme

References to the annexes of Commission Regulation (EC) N° 809/2004 according to which the Prospectus was drawn up:

IV, V, VI, XI, XII, XIII, XX, XXI, XXII, XXX

**Guarantor(s) (if any):**  
Société Générale

Attachment(s):

Prospectus  
Dutch translation of the summary  
Hungarian translation of the summary  
Danish translation of the summary  
Finnish translation of the summary  
French translation of the summary  
Croatian translation of the summary  
Italian translation of the summary  
Norwegian translation of the summary  
Polish translation of the summary  
Portuguese translation of the summary  
Romanian translation of the summary  
Slovak translation of the summary  
Spanish translation of the summary  
Swedish translation of the summary  
Czech translation of the summary

Ref.: C-022116  
Luxembourg, 20 June 2018  
Commission de Surveillance du Secteur Financier

