



*Commission de Surveillance  
du Secteur Financier*

**Certificate of Approval of a Prospectus  
in accordance with the Luxembourg Law on Prospectuses for Securities  
(transposing Articles 17 and 18 of Directive 2003/71/EC)**

**To:**

Finanzmarktaufsicht (FMA) (Austria)  
Autorité des services et marchés financiers (FSMA) (Belgium)  
Bulgarian Financial Supervision Commission (Bulgaria)  
Finanstilsynet (Denmark)  
Finanssivalvonta (Finland)  
Autorité des Marchés Financiers (AMF) (France)  
Bundesanstalt für Finanzdienstleistungsaufsicht (BaFin) (Germany)  
The Central Bank of Hungary (MNB) (Hungary)  
Central Bank of Ireland (Ireland)  
The Financial Supervisory Authority of Norway (Norway)  
Polish Financial Supervision Authority (PFSA) (Poland)  
Comissão do Mercado de Valores Mobiliários (CMVM) (Portugal)  
The Financial Market Authority / Úrad pre finančný trh (ÚFT) (Slovak Republic)  
Comisión Nacional del Mercado de Valores (CNMV) (Spain)  
Finansinspektionen (FI) (Sweden)  
Czech National Bank (CNB) (The Czech Republic)  
Autoriteit Financiële Markten (AFM) (The Netherlands)  
Financial Conduct Authority (FCA) (United Kingdom)

**From:**

Commission de Surveillance du Secteur Financier

We hereby certify that the Prospectus detailed below has been drawn up in accordance with the Luxembourg Law on Prospectuses for Securities transposing Directive 2003/71/EC and was approved by us on 19 April 2018.

**Name of Issuer(s):**

The Goldman Sachs Group, Inc.

**Registered Office(s)/Seat(s):**

New York, United States of America

**Type of Securities:**

Euro Medium-Term Notes, Series F

**References to the annexes of Commission Regulation (EC) N° 809/2004 according to which the Prospectus was drawn up:**

IV, V, XII, XIII, XX, XXI, XXII, XXX

Guarantor(s) (if any):  
Not applicable

Attachment(s):

Prospectus  
Dutch translation of the summary  
Bulgarian translation of the summary  
Danish translation of the summary  
French translation of the summary  
German translation of the summary  
Hungarian translation of the summary  
Polish translation of the summary  
Portuguese translation of the summary  
Slovak translation of the summary  
Spanish translation of the summary  
Swedish translation of the summary  
Czech translation of the summary

Ref.: C-022082  
Luxembourg, 20 April 2018  
Commission de Surveillance du Secteur Financier

