

Financial Services and Markets Authority (FSMA)
rue du Congrès 12-14
1000 Brussels
Belgien

Unit Securities and Markets Division
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By E-Mail

Vaduz May 8, 2018

Certificate of Approval of a Prospectus pursuant to Sections 22 and 23 Liechtenstein Securities Prospectus Act transposing Articles 17 and 18 of Directive 2003/71/EC

Dear Sir/Madam

We hereby certify that the Prospectus as detailed below has been drawn up in accordance with the Liechtenstein Securities Prospectus Act transposing Directive 2003/71/EC and was approved by us on April 30, 2018.

Name of Issuer:

ThomasLloyd Cleantech Infrastructure (Liechtenstein)

Registered Office / Seat:

ThomasLloyd Cleantech Infrastructure (Liechtenstein)
Landstrasse 14, 9496 Balzers, Liechtenstein

Name and National Identification of Prospectus:

THOMASLL. 3,75/21 CHF Anleihe, 20180430EPTCI3.75

Type of Securities (references to the annexes of Regulation EC 809/2004 according to which the prospectus was drawn up):

Debt and Derivative Securities (Annexes IV, V) with a denomination per unit of less than EUR 100.000

If you have any queries, please do not hesitate to contact us.

Yours sincerely,

FMA – Financial Market Authority Liechtenstein



Claudio Concini
Head Legal Section
Securities and Markets Division



Reinhold Schorer
Senior Legal Officer
Securities and Markets Division