

Financial Market Authority Liechtenstein

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Vaduz

December 3, 2018

## Certificate of Approval of a Prospectus pursuant to Sections 22 and 23 Liechtenstein Securities Prospectus Act transposing Articles 17 and 18 of Directive 2003/71/EC

Dear Sir/Madam

We hereby certify that the Prospectus as detailed below has been drawn up in accordance with the Liechtenstein Securities Prospectus Act transposing Directive 2003/71/EC and was approved by us on June 29, 2018, September 18, 2018 and November 26, 2018.

## Name of Issuer:

ThomasLloyd Cleantech Infrastructure (Liechtenstein)

## Registered Office / Seat:

Landstrasse 14, 9496 Balzers, Liechtenstein

## Name and National Identification of Prospectus:

THOMASLL. 2,875/27 EUR Anleihe, 20180629EPTCI2.875

Type of Securities (references to the annexes of Regulation EC 809/2004 according to which the prospectus was drawn up):

- Debt Securities (Annex V) with a denomination per unit of less than EUR 100.000 dated 29 June 2018
- 2. Supplements dated 18 September 2018 and 26 November 2018

If you have any queries, please do not hesitate to contact us.

Yours sincerely,

FMA – Financial Market Authority Liechtenstein

Claudio Concin

Head Legal Section

Securities and Markets Division

Reinhold Schorer

Senior Legal Officer

Securities and Markets Division