

Financial Services and Markets Authority (FSMA)
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1000 Brussels
Belgien

Unit	Securities and Markets Division
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By E-Mail

Vaduz December 4, 2018

Certificate of Approval of a Prospectus pursuant to Sections 22 and 23 Liechtenstein Securities Prospectus Act transposing Articles 17 and 18 of Directive 2003/71/EC

Dear Sir/Madam

We hereby certify that the Prospectus as detailed below has been drawn up in accordance with the Liechtenstein Securities Prospectus Act transposing Directive 2003/71/EC and was approved by us on April 30, 2018, May 2, 2018 and November 26, 2018.

Name of Issuer:

ThomasLloyd Cleantech Infrastructure (Liechtenstein)

Registered Office / Seat:

Landstrasse 14, 9496 Balzers, Liechtenstein

Name and National Identification of Prospectus:

THOMASLL. 2,5/28 CHF Anleihe, 20180430EPTCI2.5

Type of Securities (references to the annexes of Regulation EC 809/2004 according to which the prospectus was drawn up):

1. Debt and Derivative Securities (Annexes IV, V) with a denomination per unit of less than EUR 100.000
2. Supplements dated 2 May 2018 and 26 November 2018

If you have any queries, please do not hesitate to contact us.

Yours sincerely,

FMA – Financial Market Authority Liechtenstein



Claudio Concini
Head Legal Section
Securities and Markets Division



Reinhold Schorer
Senior Legal Officer
Securities and Markets Division