



Commission de Surveillance
du Secteur Financier

Certificate of Approval of a Prospectus
pursuant to Prospectus Regulation (EU) 2017/1129 of the European Parliament and of the Council
Certificate Reference C-024104-1

To:

Financial Services and Markets Authority (FSMA) (Belgium)
Autorité des Marchés Financiers (AMF) (France)
Bundesanstalt für Finanzdienstleistungsaufsicht (BaFin) (Germany)
Commissione Nazionale per le Società e la Borsa (Consob) (Italy)
Financial Conduct Authority (FCA) (United Kingdom)
Autoriteit Financiële Markten (AFM) (The Netherlands)

From:

Commission de Surveillance du Secteur Financier

We hereby certify that the Prospectus detailed below has been drawn up in pursuant to Prospectus Regulation (EU) 2017/1129 of the European Parliament and of the Council and was approved by us on 13 November 2019.

Name of Issuer(s):

Banque Internationale à Luxembourg, société anonyme

LEI:

9CZ7TVMR36CYD5TZBS50

Registered Office(s):

Luxembourg, Grand Duchy of Luxembourg

Type of Securities (if applicable):

€175,000,000 5.250 per cent. Fixed Rate
Resettable Callable Perpetual Additional Tier 1 Capital Notes

National Prospectus Identifier: C-024104

(References to the annexes of Regulation 2019/980 used):

7, 15

Name of the Guarantor(s) (if any):

Not applicable

LEI of the Guarantor(s) (if any):

Not applicable

Attachment(s):

1) Prospectus

Luxembourg, 13 November 2019
For and on behalf of the Commission de Surveillance
du Secteur Financier
Signed:

