

Certificate of Approval of a Prospectus in accordance with the Luxembourg Law on Prospectuses for Securities (transposing Articles 17 and 18 of Directive 2003/71/EC)

To:

Autorité des services et marchés financiers (FSMA) (Belgium) Finanssivalvonta (Finland) Autorité des Marchés Financiers (AMF) (France) Bundesanstalt für Finanzdienstleistungsaufsicht (BaFin) (Germany) The Financial Supervisory Authority of Norway (Norway)

From:

Commission de Surveillance du Secteur Financier

We hereby certify that the Prospectus detailed below has been drawn up in accordance with the Luxembourg Law on Prospectuses for Securities transposing Directive 2003/71/EC and was approved by us on 8 May 2019.

Name of Issuer(s):

CRÉDIT AGRICOLE CORPORATE AND INVESTMENT BANK CRÉDIT AGRICOLE CIB FINANCE (GUERNSEY) LIMITED CRÉDIT AGRICOLE CIB FINANCIAL SOLUTIONS CRÉDIT AGRICOLE CIB FINANCE LUXEMBOURG S.A.

Registered Office(s)/Seat(s):

Montrouge, France St. Peter Port, Guernsey Montrouge, France Luxembourg, Grand Duchy of Luxembourg

Type of Securities:

€ 50,000,000,000 Structured Debt Instruments Issuance Programme

References to the annexes of Commission Regulation (EC) N° 809/2004 according to which the Prospectus was drawn up: IV, V, VI, XII, XXII, XXII, XXXII, XXXI

Guarantor(s) (if any):

CRÉDIT AGRICOLE CORPORATE AND INVESTMENT BANK

Attachment(s): Prospectus Dutch translation of the summary
Finnish translation of the summary
French translation of the summary
German translation of the summary
Norwegian translation of the summary

Ref.: C~023459

Luxembourg, 24 May 2019 Commission de Surveillance du Secteur Financier

