

Certificate of Approval of a Prospectus
in accordance with the Luxembourg Law on Prospectuses for Securities
(transposing Articles 17 and 18 of Directive 2003/71/EC)

To:

Autorité des services et marchés financiers (FSMA) (Belgium)
Finanssivalvonta (Finland)
Autorité des Marchés Financiers (AMF) (France)
Bundesanstalt für Finanzdienstleistungsaufsicht (BaFin) (Germany)
Central Bank of Ireland (Ireland)
Commissione Nazionale per le Società e la Borsa (Consob) (Italy)
The Financial Supervisory Authority of Norway (Norway)
Comissão do Mercado de Valores Mobiliários (CMVM) (Portugal)
Finansinspektionen (FI) (Sweden)
Financial Conduct Authority (FCA) (United Kingdom)

From:

Commission de Surveillance du Secteur Financier

We hereby certify that the Prospectus Supplement to the Prospectus detailed below has been drawn up in accordance with the Luxembourg Law on Prospectuses for Securities transposing Directive 2003/71/EC and was approved by us on 1 February 2019.

Name of Issuer(s):

Crédit Agricole Corporate and Investment Bank
Crédit Agricole CIB Finance (Guernsey) Limited
Crédit Agricole CIB Financial Solutions
Crédit Agricole CIB Finance Luxembourg S.A.

Registered Office(s)/Seat(s):

Montrouge Cedex, France
St. Peter Port, Guernsey
Montrouge Cedex, France
Luxembourg, Grand Duchy of Luxembourg

Type of Securities:

€ 50,000,000,000 Structured Debt Instruments Issuance Programme

References to the annexes of Commission Regulation (EC) N° 809/2004 according to which the Prospectus was drawn up:

Not applicable

Guarantor(s) (if any):

Crédit Agricole Corporate and Investment Bank

Attachment(s):

Supplement dated 1 February 2019
Revised Dutch translation of the summary
Revised French translation of the summary
Revised Finnish translation of the summary
Revised German translation of the summary
Revised Italian translation of the summary
Revised Norwegian translation of the summary
Revised Portuguese translation of the summary
Revised Swedish translation of the summary

Ref.: C-023235

Luxembourg, 8 February 2019

Commission de Surveillance du Secteur Financier

