



*Commission de Surveillance  
du Secteur Financier*

**Certificate of Approval of a Prospectus  
in accordance with the Luxembourg Law on Prospectuses for Securities  
(transposing Articles 17 and 18 of Directive 2003/71/EC)**

**To:**

Autorité des services et marchés financiers (FSMA) (Belgium)  
Croatian Financial Services Supervisory Agency (Hanfa) (Croatia)  
Central Bank of Ireland (Ireland)  
Polish Financial Supervision Authority (PFSA) (Poland)  
Comissão do Mercado de Valores Mobiliários (CMVM) (Portugal)  
Romanian National Securities Commission (CNVM) (Romania)  
Financial Conduct Authority (FCA) (United Kingdom)

**From:**

Commission de Surveillance du Secteur Financier

We hereby certify that the Prospectus detailed below has been drawn up in accordance with the Luxembourg Law on Prospectuses for Securities transposing Directive 2003/71/EC and was approved by us on 29 May 2019.

**Name of Issuer(s):**

Goldman Sachs International  
Goldman, Sachs & Co. Wertpapier GmbH  
Goldman Sachs Finance Corp International Ltd

**Registered Office(s)/Seat(s):**

London, England  
Frankfurt am Main, Germany  
St. Helier, Jersey

**Type of Securities:**

SERIES P PROGRAMME FOR THE ISSUANCE OF WARRANTS, NOTES AND CERTIFICATES

**References to the annexes of Commission Regulation (EC) N° 809/2004 according to which the Prospectus was drawn up:**

IV, V, VI, XII, XIII, XX, XXI, XXII, XXX

**Guarantor(s) (if any):**

Goldman Sachs International  
The Goldman Sachs Group, Inc.

We note that the approved document has been fully drawn up in English. In addition, some parts of the approved document are also available in German.

Attachment(s):

Prospectus

Croatian translation of the summary

Dutch translation of the summary

French translation of the summary

Polish translation of the summary

Portuguese translation of the summary

Romanian translation of the summary

Ref.: C-023423

Luxembourg, 31 May 2019

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