

Certificate of Approval of a Prospectus
in accordance with the Luxembourg Law on Prospectuses for Securities
(transposing Articles 17 and 18 of Directive 2003/71/EC)

To:

Autorité des services et marchés financiers (FSMA) (Belgium)

From:

Commission de Surveillance du Secteur Financier

We hereby certify that the Prospectus detailed below has been drawn up in accordance with the Luxembourg Law on Prospectuses for Securities transposing Directive 2003/71/EC and was approved by us on 26 March 2019.

Name of Issuer(s):

Goldman Sachs International

Registered Office(s)/Seat(s):

London, United Kingdom

Type of Securities:

Issue of up to NOK 200,000,000 Five-Year Quanto NOK Participation Notes on the SICAV DWS Concept - DWS Concept Kaldemorgen - LC EUR due May 2024 (ISIN: XS1934927978)

References to the annexes of Commission Regulation (EC) N° 809/2004 according to which the Prospectus was drawn up:

IV, V, XXII, XXX

Guarantor(s) (if any):

Not applicable

Attachment(s):

Prospectus

Dutch translation of the summary

French translation of the summary

Ref.: C-023392

Luxembourg, 26 March 2019

Commission de Surveillance du Secteur Financier

