

Certificate of Approval of a Prospectus in accordance with the Luxembourg Law on Prospectuses for Securities (transposing Articles 17 and 18 of Directive 2003/71/EC)

To:

Autorité des services et marchés financiers (FSMA) (Belgium)

From:

Commission de Surveillance du Secteur Financier

We hereby certify that the Prospectus detailed below has been drawn up in accordance with the Luxembourg Law on Prospectuses for Securities transposing Directive 2003/71/EC and was approved by us on 3 April 2019.

Name of Issuer(s):

Goldman Sachs International

Registered Office(s)/Seat(s):

London, United Kingdom

Type of Securities:

Issue of up to EUR 20,000,000 Ten-Year EUR Autocallable Participation Notes on the MSCI World ESG Yield Select Variance Index (Price EUR), due June 7, 2029 (ISIN: XS1958436609)

References to the annexes of Commission Regulation (EC) N° 809/2004 according to which the Prospectus was drawn up: IV, XII, XXII, XXX

Guarantor(s) (if any):

Not applicable

Attachment(s):

Prospectus
Dutch translation of the summary
French translation of the summary

Ref.: C-023500
Luxembourg, 3 April 2019
Commission de Surveillance du Secteur Financier