

Certificate of Approval of a Prospectus in accordance with the Luxembourg Law on Prospectuses for Securities (transposing Articles 17 and 18 of Directive 2003/71/EC)

To

Autorité des services et marchés financiers (FSMA) (Belgium)

From:

Commission de Surveillance du Secteur Financier

We hereby certify that the Prospectus Supplement to the Prospectus detailed below has been drawn up in accordance with the Luxembourg Law on Prospectuses for Securities transposing Directive 2003/71/EC and was approved by us on 3 July 2019.

Name of Issuer(s):

Goldman Sachs International

Registered Office(s)/Seat(s):

London, United Kingdom

Type of Securities:

Issue of up to EUR 20,000,000 Ten-Year EUR Digital Coupon Targeted Accrual Redemption Notes on the iSTOXX® Global Diversity Enhanced Impact Select 30 Price (EUR), due September 6, 2029 (referred to by the Distributor as "Goldman Sachs International (UK) Diversity Impact Target Redemption Note")

(ISIN: XS1987510143)

References to the annexes of Commission Regulation (EC) N° 809/2004 according to which the Prospectus was drawn up:

Not applicable

Guarantor(s) (if any):

Not applicable

Attachment(s):

Supplement dated 3 July 2019

Ref.: C-023983

Luxembourg, 3 July 2019

Commission de Surveillance du Secteur Financier