



*Commission de Surveillance  
du Secteur Financier*

**Certificate of Approval of a Prospectus  
in accordance with the Luxembourg Law on Prospectuses for Securities  
(transposing Articles 17 and 18 of Directive 2003/71/EC)**

**To:**

Finanzmarktaufsicht (FMA) (Austria)  
Autorité des services et marchés financiers (FSMA) (Belgium)  
Croatian Financial Services Supervisory Agency (Hanfa) (Croatia)  
Czech National Bank (CNB) (The Czech Republic)  
Finanssivalvonta (Finland)  
Autorité des Marchés Financiers (AMF) (France)  
Bundesanstalt für Finanzdienstleistungsaufsicht (BaFin) (Germany)  
The Central Bank of Hungary (MNB) (Hungary)  
Central Bank of Ireland (Ireland)  
Commissione Nazionale per le Società e la Borsa (Consob) (Italy)  
The Financial Supervisory Authority of Norway (Norway)  
Polish Financial Supervision Authority (PFSA) (Poland)  
Comissão do Mercado de Valores Mobiliários (CMVM) (Portugal)  
Romanian National Securities Commission (CNVM) (Romania)  
Comisión Nacional del Mercado de Valores (CNMV) (Spain)  
Finansinspektionen (FI) (Sweden)  
Autoriteit Financiële Markten (AFM) (The Netherlands)  
Financial Conduct Authority (FCA) (United Kingdom)

**From:**

Commission de Surveillance du Secteur Financier

We hereby certify that the Prospectus detailed below has been drawn up in accordance with the Luxembourg Law on Prospectuses for Securities transposing Directive 2003/71/EC and was approved by us on 18 July 2019.

**Name of Issuer(s):**

Goldman, Sachs & Co. Wertpapier GmbH  
Goldman Sachs Finance Corp International Ltd  
Goldman Sachs International

**Registered Office(s)/Seat(s):**

Frankfurt am Main, Germany  
St. Helier, Jersey  
London, England

**Type of Securities:**

Series P Programme for the issuance of Warrants, Notes and Certificates

**References to the annexes of Commission Regulation (EC) N° 809/2004 according to which the Prospectus was drawn up:**

IV, V, VI, XII, XIII, XX, XXI, XXII, XXX

**Guarantor(s) (if any):**

Goldman Sachs International  
The Goldman Sachs Group, Inc.

We note that the approved document has been fully drawn up in English.  
In addition, some parts of the approved document are also available in German.

Attachment(s):

Prospectus  
Croatian translation of the summary  
Czech translation of the summary  
Dutch translation of the summary  
French translation of the summary  
German translation of the summary  
Hungarian translation of the summary  
Italian translation of the summary  
Norwegian translation of the summary  
Polish translation of the summary  
Portuguese translation of the summary  
Romanian translation of the summary  
Spanish translation of the summary  
Swedish translation of the summary

Ref.: C-023971  
Luxembourg, 19 July 2019  
Commission de Surveillance du Secteur Financier

