



*Commission de Surveillance
du Secteur Financier*

**Certificate of Approval of a Base Prospectus
pursuant to Prospectus Regulation (EU) 2017/1129 of the European Parliament and of the Council
Certificate Reference C-024389-1**

To:

Financial Services and Markets Authority (FSMA) (Belgium)
Finanstilsynet (Denmark)
Finanssivalvonta (Finland)
Autorité des Marchés Financiers (AMF) (France)
Central Bank of Ireland (Ireland)
Commissione Nazionale per le Società e la Borsa (Consob) (Italy)
Finanstilsynet (Norway)
Finansinspektionen (FI) (Sweden)
Financial Conduct Authority (FCA) (United Kingdom)

From:

Commission de Surveillance du Secteur Financier

We hereby certify that the Base Prospectus detailed below has been drawn up in pursuant to Prospectus Regulation (EU) 2017/1129 of the European Parliament and of the Council and was approved by us on 13 December 2019.

Name of Issuer(s):

Natixis
Natixis Structured Issuance SA

LEI:

KX1WK48MPD4Y2NCUIZ63
549300YZ10WOWPBPDW20

Registered Office(s):

Paris, France
Luxembourg, Luxembourg

Type of Securities (if applicable):

Warrant Programme

National Prospectus Identifier: C-024389

(References to the annexes of Regulation 2019/980 used):

6, 14, 17, 21, 22, 28

Name of the Guarantor(s) (if any):

Natixis

LEI of the Guarantor(s) (if any):

KX1WK48MPD4Y2NCUIZ63

Attachment(s):

1) Base Prospectus

Luxembourg, 13 December 2019

For and on behalf of the Commission de Surveillance
du Secteur Financier

Signed:

