

Banc Ceannais na hÉireann Central Bank of Ireland

Eurosystem

Certificate of Approval of a Supplement pursuant to Prospectus (Directive 2003/71/EC) Regulations 2005 Certificate Reference 3047

Finanzmarktaufsicht, Austria Financial Services and Markets Authority, Belgium Finanstilsynet, Denmark Authorité des Marchés Financiers, France Bundesanstalt für Finanzdienstleistungsaufsicht, Germany Hungarian Financial Supervisory Authority, Hungary Commissione Nazionale per le Società e la Borsa, Italy Commission de Surveillance du Secteur Financier, Luxembourg Autoriteit Financiële Markten, The Netherlands Komisja Nadzoru Finansowego, Poland Comissâo do Mercado de Valores Mobiliários, Portugal Comisión Nacional del Mercado de Valores, Spain Finansinspektionen, Sweden Financial Conduct Authority, United Kingdom

From: Central Bank of Ireland

We hereby certify that the Supplement to the Base Prospectus dated 07 September 2018 has been drawn up pursuant to Prospectus (Directive 2003/71/EC) Regulations 2005 and was approved by us on 21 March 2019.

Name of Issuer: Nomura Bank International PLC

Registered Office: 1 Angel Lane London EC4R 3AB United Kingdom

Type of Securities: Note, Warrant and Certificate Programme

National Prospectus Identifier: 318892

(references to the annexes of Regulation EC 809/2004 according to which the prospectus was drawn up): N/A

Guarantor (if any): Nomura Holdings, Inc.

We have authorised, in accordance with Article 8 of Directive 2003/71/EC or national law transposing Directive 2003/71/EC, the omission of the information required under [Item _ of Annex _] on the following grounds: N/A

To:



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Signed:

For and on behalf of the: Central Bank of Ireland

Date: 22 March 2019

Attachments:

(1) Supplement (2) Translations