

Certificate of Approval of a Supplement pursuant to Prospectus (Directive 2003/71/EC) Regulations 2005 Certificate Reference 3086

To: Finanzmarktaufsicht, Austria

Financial Services and Markets Authority, Belgium

Finanstilsynet, Denmark

Autorité des Marchés Financiers, France

Bundesanstalt für Finanzdienstleistungsaufsicht, Germany Hungarian Financial Supervisory Authority, Hungary Commissione Nazionale per le Societa e la Borsa, Italy

Commission de Surveillance du Secteur Financier, Luxembourg

Komisja Nadzoru Finansowego, Poland

Comissão do Mercado de Valores Mobiliários, Portugal Comisión Nacional del Mercado de Valores, Spain

Finansinspektionen, Sweden

Autoriteit Financiële Markten, The Netherlands Financial Conduct Authority, United Kingdom

From: Central Bank of Ireland

We hereby certify that the Supplement to the Base Prospectus dated 07 September 2018 has been drawn up pursuant to Prospectus (Directive 2003/71/EC) Regulations 2005 and was approved by us on 13 May 2019.

Name of Issuer: Nomura Bank International plc

Registered Office: Nomura Bank International plc

1 Angel Lane London EC4R 3AB United Kingdom

Type of Securities: Note, Warrant And Certificate Programme

National Prospectus Identifier: JOB10318892

(references to the annexes of Regulation EC 809/2004 according to which the prospectus was

drawn up): N/A

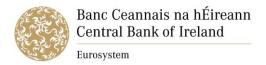
Guarantor(if Any): Nomura Holdings, Inc.

We have authorised, in accordance with Article 8 of Directive 2003/71/EC or national law transposing Directive 2003/71/EC, the omission of the information required under the following grounds:

N/A

Signed:

For and on behalf of the: Central Bank of Ireland



14 May 2019 Date:

Attachments:

Supplement
 Translations