



**Certificate of Approval of a Base Prospectus
pursuant to Prospectus (Directive 2003/71/EC) Regulations 2005
Certificate Reference 3131**

To: Finanzmarktaufsicht, Austria
Financial Services and Markets Authority, Belgium
Finanstilsynet, Denmark
Autorité des Marchés Financiers, France
Bundesanstalt für Finanzdienstleistungsaufsicht, Germany
Hungarian Financial Supervisory Authority, Hungary
Commissione Nazionale per le Società e la Borsa, Italy
Commission de Surveillance du Secteur Financier, Luxembourg
Autoriteit Financiële Markten, The Netherlands
Komisja Nadzoru Finansowego, Poland
Comissão do Mercado de Valores Mobiliários, Portugal
Comisión Nacional del Mercado de Valores, Spain
Finansinspektionen, Sweden
Financial Conduct Authority, United Kingdom

From: Central Bank of Ireland

We hereby certify that the Base Prospectus detailed below has been drawn up pursuant to Prospectus (Directive 2003/71/EC) Regulations 2005 and was approved by us on 05 July 2019.

Name of Issuer: Nomura Bank International plc

Registered Office: **Nomura Bank International plc**
1 Angel Lane
London
EC4R 3AB
United Kingdom

Type of Securities: USD4,100,000,000 Note, Warrant and Certificate Programme

National Prospectus Identifier: JOB20005582

(references to the annexes of Regulation EC 809/2004 according to which the prospectus was drawn up): IV, V, VI, XI, XII, XXII and XXX

Guarantor(if Any): Nomura Holdings, Inc.

We have authorised, in accordance with Article 8 of Directive 2003/71/EC or national law transposing Directive 2003/71/EC, the omission of the information required under the following grounds: N/A

Signed:

For and on behalf of the: Central Bank of Ireland



Banc Ceannais na hÉireann
Central Bank of Ireland

Eurosystem

Date: 08 July 2019

Attachments:

1. Base Prospectus
2. Translations