

**Certificate of Approval of a Base Prospectus
pursuant to Sections 17 and 18 German Securities Prospectus Act
transposing Articles 17 and 18 of Directive 2003/71/EC**

To:

Autoriteit Financiële Markten, The Netherlands
Autorité des marchés financiers (AMF), France
CONSOB -Commissione Nazionale per le Società e la Borsa-, Italy
Central Bank of Ireland, Ireland
Comisión Nacional del Mercado de Valores, Spain
Comissao do Mercado de Valores Mobiliários - CMVM, Portugal
Financial Services and Markets Authority, Belgium
Finansinspektionen (FI), Sweden
Finanssivalvonta (Fiva), Finland
Finanstilsynet, Norway
The Financial Conduct Authority (FCA), United Kingdom (UK)

From:

Bundesanstalt für Finanzdienstleistungsaufsicht (BaFin)
Federal Financial Supervisory Authority, Germany

We hereby certify that the Base Prospectus detailed below has been drawn up in accordance with the German Securities Prospectus Act transposing Directive 2003/71/EC and was approved by us on 29.05.2019.

Name of Issuer:

Raydius GmbH

Registered Office/Seat:

Germany, Düsseldorf, c/o IG Markets Limited / Berliner Allee 10

Type of Security :

Base Prospectus relating to Turbo Warrants (relating to BE, NL, IT, SE, FR, IE, FI, GB, ES, PT, NO) [Prospectus Identifier: 24720094]

References to the annexes of Regulation EC 809/2004 according to which the prospectus was drawn up: Annex XII, Annex XXII (XII), Annex IV, Annex XXII (IV), Annex IX, Annex XXII (IX), Annex XXX

Guarantor (if any): n.a.

Yours faithfully,

Koßurok

This CoA is valid without signature

Prospectus Group, Section WA 53
Federal Financial Supervisory Authority
Securities Supervision / Asset Management
Date: 29.05.2019
Reference: WA 53-Wp 7107-50083479-2018/0001

Attachments:

(1) Base Prospectus dated 29.05.2019

(2) Translation of Summary into Dutch, French, Italian, Portuguese, Spanish and Swedish.