

Certificate of Approval of a Prospectus
in accordance with the Luxembourg Law on Prospectuses for Securities
(transposing Articles 17 and 18 of Directive 2003/71/EC)

To:

Autorité des services et marchés financiers (FSMA) (Belgium)
Autorité des Marchés Financiers (AMF) (France)

From:

Commission de Surveillance du Secteur Financier

We hereby certify that the Prospectus detailed below has been drawn up in accordance with the Luxembourg Law on Prospectuses for Securities transposing Directive 2003/71/EC and was approved by us on 16 July 2019.

Name of Issuer(s):

SOCIETE GENERALE
SG ISSUER

Registered Office(s)/Seat(s):

Paris, France
Luxembourg, Grand Duchy of Luxembourg

Type of Securities:

Programme d'émission de Bons d'Option et Bons d'Option Turbo

References to the annexes of Commission Regulation (EC) N° 809/2004 according to which the Prospectus was drawn up:

IV, VI, XI, XII, XX, XXI, XXII, XXX

Guarantor(s) (if any):

SOCIETE GENERALE

Attachment(s):

Prospectus
Dutch translation of the summary

Ref.: C-024031

Luxembourg, 16 July 2019

Commission de Surveillance du Secteur Financier

