

Certificate of Approval of a Prospectus
in accordance with the Luxembourg Law on Prospectuses for Securities
(transposing Articles 17 and 18 of Directive 2003/71/EC)

To:

Autorité des services et marchés financiers (FSMA) (Belgium)
Autorité des Marchés Financiers (AMF) (France)

From:

Commission de Surveillance du Secteur Financier

We hereby certify that the Prospectus Supplement to the Prospectus detailed below has been drawn up in accordance with the Luxembourg Law on Prospectuses for Securities transposing Directive 2003/71/EC and was approved by us on 1 March 2019.

Name of Issuer(s):

Société Générale
SG Issuer
SG Option Europe

Registered Office(s)/Seat(s):

Paris La Défense, France
Luxembourg, Grand Duchy of Luxembourg
Puteaux, France

Type of Securities:

Programme d'Emission de Titres de Créance

References to the annexes of Commission Regulation (EC) N° 809/2004 according to which the Prospectus was drawn up:

Not applicable

Guarantor(s) (if any):

Société Générale

Attachment(s):

Supplement dated 1 March 2019
Revised Dutch translation of the summary

Ref.: C-023282

Luxembourg, 1 March 2019

Commission de Surveillance du Secteur Financier

