

Certificate of Approval of a Prospectus  
in accordance with the Luxembourg Law on Prospectuses for Securities  
(transposing Articles 17 and 18 of Directive 2003/71/EC)

**To:**

Autorité des services et marchés financiers (FSMA) (Belgium)

**From:**

Commission de Surveillance du Secteur Financier

We hereby certify that the Prospectus detailed below has been drawn up in accordance with the Luxembourg Law on Prospectuses for Securities transposing Directive 2003/71/EC and was approved by us on 10 January 2019.

**Name of Issuer(s):**

Société Générale

**Registered Office(s)/Seat(s):**

Paris, France

**Type of Securities:**

Issue of up to USD 50 000 000 Commodity linked Notes due to 22/02/2022  
ISIN CODE: XS1894086682

References to the annexes of Commission Regulation (EC) N° 809/2004 according to which the Prospectus was drawn up:

IV, XII, XXII, XXX

**Guarantor(s) (if any):**

Not applicable

Attachment(s):

Prospectus

Dutch translation of the summary

French translation of the summary

Ref.: C-023158

Luxembourg, 10 January 2019

Commission de Surveillance du Secteur Financier

