



*Commission de Surveillance
du Secteur Financier*

**Certificate of Approval of a Prospectus
in accordance with the Luxembourg Law on Prospectuses for Securities
(transposing Articles 17 and 18 of Directive 2003/71/EC)**

To:

Finanzmarktaufsicht (FMA) (Austria)
Autorité des services et marchés financiers (FSMA) (Belgium)
Bulgarian Financial Supervision Commission (Bulgaria)
Czech National Bank (CNB) (The Czech Republic)
Finanssivalvonta (Finland)
Autorité des Marchés Financiers (AMF) (France)
Bundesanstalt für Finanzdienstleistungsaufsicht (BaFin) (Germany)
The Central Bank of Hungary (MNB) (Hungary)
Polish Financial Supervision Authority (PFSA) (Poland)
Comissão do Mercado de Valores Mobiliários (CMVM) (Portugal)
The Financial Market Authority / Úrad pre finančný trh (ÚFT) (Slovak Republic)
Comisión Nacional del Mercado de Valores (CNMV) (Spain)

From:

Commission de Surveillance du Secteur Financier

We hereby certify that the Prospectus Supplement to the Prospectus detailed below has been drawn up in accordance with the Luxembourg Law on Prospectuses for Securities transposing Directive 2003/71/EC and was approved by us on 27 February 2019.

Name of Issuer(s):

The Goldman Sachs Group, Inc.

Registered Office(s)/Seat(s):

New York, United States of America

Type of Securities:

Euro Medium-Term Notes, Series F

References to the annexes of Commission Regulation (EC) N° 809/2004 according to which the Prospectus was drawn up:

Not applicable

Guarantor(s) (if any):

Not applicable

Attachment(s):

Supplement dated 27 February 2019
Revised Bulgarian translation of the summary
Revised Czech translation of the summary
Revised Dutch translation of the summary
Revised French translation of the summary
Revised German translation of the summary
Revised Hungarian translation of the summary
Revised Polish translation of the summary
Revised Portuguese translation of the summary
Revised Slovak translation of the summary
Revised Spanish translation of the summary
Revised Swedish translation of the summary

Ref.: C-023359

Luxembourg, 1 March 2019

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