

Financial Services and Markets Authority (FSMA) rue du Congrès 12-14 1000 Brussels Belgien

Unit Contact Securities and Markets Division

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By E-Mail

Vaduz

May 7, 2019

Certificate of Approval of a Prospectus pursuant to Sections 22 and 23 Liechtenstein Securities Prospectus Act transposing Articles 17 and 18 of Directive 2003/71/EC (Correction)

Dear Sir/Madam

We hereby certify that the Prospectus as detailed below has been drawn up in accordance with the Liechtenstein Securities Prospectus Act transposing Directive 2003/71/EC and was approved by us on April 30, 2019.

Name of Issuer:

ThomasLloyd Cleantech Infrastructure (Liechtenstein)

Registered Office / Seat:

ThomasLloyd Cleantech Infrastructure (Liechtenstein) Landstrasse 14, 9496 Balzers, Liechtenstein

Name and National Identification of Prospectus:

THOMASLL. 4,75/29 CHF Anleihe, 20190430EPTCI4.75/29

Type of Securities (references to the annexes of Regulation EC 809/2004 according to which the prospectus was drawn up):

Debt and Derivative Securities (Annexes IV, V) with a denomination per unit of less than EUR 100.000

If you have any queries, please do not hesitate to contact us.

Yours sincerely,

FMA - Financial Market Authority Liechtenstein

Claudio Concin

Christian Kaufmann

Head Legal Section

Legal Officer

Securities and Markets Division

Securities and Markets Division