



FMA

Finanzmarktaufsicht
Liechtenstein

**Certificate of Approval of a Prospectus
pursuant to Prospectus Regulation (EU) 2017/1129 of the European Parliament and
of the Council
Certificate Reference 20191219_288577**

To: Financial Services and Markets Authority, Belgium
Autorité des Marchés Financiers, France
Bundesanstalt für Finanzdienstleistungsaufsicht, Germany
Commission de Surveillance du Secteur Financier, Luxembourg

From: FMA – Finanzmarktaufsicht Liechtenstein

We hereby certify that the Prospectus¹ detailed below has been drawn up pursuant to Prospectus Regulation (EU) 2017/1129 of the European Parliament and of the Council and was approved by us on December 4, 2019.²

Name of Issuer(s): ThomasLloyd Cleantech Infrastructure (Liechtenstein) AG

LEI: 391200KABA0XCWJDTK89

Registered Office(s): Landstrasse 14, 9496 Balzers, Liechtenstein

Type of Securities (if applicable): Debt Securitises < EUR 100'000 ("DWHD")


National Prospectus Identifier: 288577

(references to the annexes of Regulation (EU) 2019/980 used): 6, 14

Name of the Guarantor(s) (if any): ThomasLloyd Infrastructure Holding GmbH

LEI: 391200RVK5MPKRZEMA60

Signed:

Two blue ink signatures are present. The first signature is on the left, and the second is on the right. Both are handwritten and appear to be in blue ink.

For and on behalf of the: FMA – Finanzmarktaufsicht Liechtenstein

Date: December 19, 2019³

Attachments: (1) Prospectus
(2) Translation (incl. Summary) not approved by the FMA

¹ This Certificate of Approval relates to a Prospectus which does not consist of separate parts, as referred to in Article 10 of Prospectus Regulation (EU) 2017/1129.

² For use only in respect of Prospectuses which do not consist of separate parts, as referred to in Article 10 of the Prospectus Regulation (EU) 2017/1129.

³ Date of the Certificate of approval.