

**Certificate of Approval of a Base Prospectus  
pursuant to Sections 17 and 18 German Securities Prospectus Act  
transposing Articles 17 and 18 of Directive 2003/71/EC**

**To:**

Autoriteit Financiële Markten, The Netherlands  
Autorité des marchés financiers (AMF), France  
CONSOB -Commissione Nazionale per le Società e la Borsa-, Italy  
Comisión Nacional del Mercado de Valores, Spain  
Commission de Surveillance du Secteur Financier, Luxembourg  
Financial Services and Markets Authority, Belgium  
Finanzmarktaufsicht (FMA), Austria  
Finanzmarktaufsicht Liechtenstein, Liechtenstein  
The Financial Conduct Authority (FCA), United Kingdom (UK)

**From:**

**Bundesanstalt für Finanzdienstleistungsaufsicht (BaFin)**  
Federal Financial Supervisory Authority, Germany

We hereby certify that the Base Prospectus detailed below has been drawn up in accordance with the German Securities Prospectus Act transposing Directive 2003/71/EC and was approved by us on 02.05.2019.

**Name of Issuer:**

UBS AG

**Registered Office/Seat:**

Switzerland, Zürich, Bahnhofstraße 45

**Type of Security :**

Base Prospectus of for the offer, continued offer, increase of the issue size or, as the case may be, of the aggregate nominal amount or, as the case may be, the listing on

a regulated or another equivalent market of Securities (relating to LU, AT, BE, NL, IT, FR, LI, GB, ES) [Prospectus Identifier: 27148362]

**References to the annexes of Regulation EC 809/2004 according to which the prospectus was drawn up:** Annex V, Annex IX, Annex XI, Annex XII, Annex XIII, Annex XXII (IX), Annex XXII (V), Annex XXII (XI), Annex XXII (XII), Annex XXII (XIII), Annex XXX

**Guarantor (if any):** n.a.

Yours faithfully,

Koßurok

**This CoA is valid without signature**

Prospectus Group, Section WA 53  
Federal Financial Supervisory Authority  
Securities Supervision / Asset Management  
Date: 02.05.2019  
Reference: WA 53-Wp 7107-20000469-2019/0011

Attachments:

(1) Base Prospectus dated 30.04.2019

(2) Translation of Summary into French, Flemish, Italian and Spanish.