



Banc Ceannais na hÉireann
Central Bank of Ireland

Eurosystem

**Certificate of Approval of a Base Prospectus
pursuant to Prospectus (Directive 2003/71/EC) Regulations 2005
Certificate Reference 3024**

To: Financial Services and Markets Authority, Belgium

From: Central Bank of Ireland

We hereby certify that the Base Prospectus detailed below has been drawn up pursuant to Prospectus (Directive 2003/71/EC) Regulations 2005 and was approved by us on 18 February 2019.

Name of Issuer: Universal Access Bonds plc

Registered Office: 2nd Floor, Block 5
Irish Life Centre
Abbey Street Lower
Dublin
Ireland

Type of Securities: €5,000,000,000 Limited Recourse Note Programme

National Prospectus Identifier: JOB10319082

(references to the annexes of Regulation EC 809/2004 according to which the prospectus was drawn up): Annexes I, V, VII, XIII, XV, XX, XXII and XXX

Guarantor (if any): N/A

We have authorised, in accordance with Article 8 of Directive 2003/71/EC or national law transposing Directive 2003/71/EC, the omission of the information required under [Item _ of Annex _] on the following grounds: N/A

Signed:

A handwritten signature in blue ink, appearing to read 'Ma Wall', is written over a horizontal line.

For and on behalf of the: Central Bank of Ireland

Date: 21 February 2019

Attachments: (1) Base Prospectus
(2) Translation