

**Certificate of Approval of a Base Prospectus
pursuant to Prospectus Regulation (EU) 2017/1129 of the European Parliament and of the Council
Certificate Reference C-025137-1**

To:

Financial Services and Markets Authority (FSMA) (Belgium)
Finanstilsynet (Denmark)
Autorité des Marchés Financiers (AMF) (France)

From:

Commission de Surveillance du Secteur Financier

We hereby certify that the Base Prospectus detailed below has been drawn up pursuant to Prospectus Regulation (EU) 2017/1129 of the European Parliament and of the Council and was approved by us on 26 June 2020.

Name of Issuer(s):

Banque Internationale à Luxembourg, société anonyme

LEI:

9CZ7TVMR36CYD5TZBS50

Registered Office(s):

Luxembourg, Grand Duchy of Luxembourg

Type of Securities (if applicable):

EUR 10,000,000,000 Programme for the issue of Euro Medium Term Notes and Warrants

National Prospectus Identifier: C-025137

(References to the annexes of Regulation 2019/980 used):

6, 14, 15, 17, 22, 28

Name of the Guarantor(s) (if any):

Not applicable

LEI of the Guarantor(s) (if any):

Not applicable

Attachment(s):

1) Base Prospectus

Luxembourg, 26 June 2020
For and on behalf of the Commission de Surveillance
du Secteur Financier
Signed: