

**Certificate of Approval of a Base Prospectus  
pursuant to Prospectus Regulation (EU) 2017/1129 of the European Parliament and of the Council  
Certificate Reference C-024935-I**

**To:**

Financial Services and Markets Authority (FSMA) (Belgium)  
Finanssivalvonta (Finland)  
Autorité des Marchés Financiers (AMF) (France)  
Bundesanstalt für Finanzdienstleistungsaufsicht (BaFin) (Germany)  
Central Bank of Ireland (Ireland)  
Commissione Nazionale per le Società e la Borsa (Consob) (Italy)  
Finanstilsynet (Norway)  
Comissão do Mercado de Valores Mobiliários (CMVM) (Portugal)  
Comisión Nacional del Mercado de Valores (CNMV) (Spain)  
Finansinspektionen (FI) (Sweden)  
Financial Conduct Authority (FCA) (United Kingdom)

**From:**

Commission de Surveillance du Secteur Financier

We hereby certify that the Base Prospectus detailed below has been drawn up pursuant to Prospectus Regulation (EU) 2017/1129 of the European Parliament and of the Council and was approved by us on 07 May 2020.

**Name of Issuer(s):**

Crédit Agricole Corporate and Investment Bank  
Crédit Agricole CIB Finance (Guernsey) Limited  
Crédit Agricole CIB Financial Solutions  
Crédit Agricole CIB Finance Luxembourg S.A.

**LEI:**

5493001T8O851PBX6J50  
529900XFWQOQK3RQS789  
969500HUHIE5GG515X42  
1VUV7VQFKUOQSJ21A208

**Registered Office(s):**

Montrouge, France  
St Peter Port, Guernsey  
Montrouge, France  
Luxembourg, Grand Duchy of Luxembourg

**Type of Securities (if applicable):**

€50,000,000,000 Structured Debt Instruments Issuance Programme

**National Prospectus Identifier:** C-024935

**(References to the annexes of Regulation 2019/980 used):**

6, 14, 15, 17, 21, 22, 28

**Name of the Guarantor(s) (if any):**

Crédit Agricole Corporate and Investment Bank

**LEI of the Guarantor(s) (if any):**

5493001T8O851PBX6J50

Attachment(s):

1) Base Prospectus

Luxembourg, 7 May 2020

For and on behalf of the Commission de Surveillance  
du Secteur Financier

Signed: