



Commission de Surveillance
du Secteur Financier

**Certificate of Approval of a Base Prospectus pursuant to Prospectus Regulation (EU)
2017/1129 of the European Parliament and of the Council
Certificate Reference C-025296-1**

To:

Financial Services and Markets Authority (FSMA) (Belgium)
Autorité des Marchés Financiers (AMF) (France)

From:

Commission de Surveillance du Secteur Financier

We hereby certify that the Base Prospectus detailed below has been drawn up pursuant to Prospectus Regulation (EU) 2017/1129 of the European Parliament and of the Council and was approved by us on 15 July 2020.

Name of Issuer(s):

Crédit Agricole Corporate and Investment Bank
Crédit Agricole CIB Finance (Guernsey) Limited
Crédit Agricole CIB Finance Luxembourg S.A.
Crédit Agricole CIB Financial Solutions

LEI:

1VUV7VQFKUOQJSJ21A208
5493001T80851PBX6J50
529900XFWQOQK3RQS789
969500HUHIE5GG515X42

Registered Office(s):

Montrouge Cedex, France
St. Peter Port, Guernsey
Luxembourg, Luxembourg
Montrouge Cedex, France

Type of Securities (if applicable):

Programme d'Émission de Titres Structuré (Structured Debt Instruments Issuance Programme) de 25.000.000.000 d'euros

National Prospectus Identifier: C-025296

(References to the annexes of Regulation 2019/980 used):

6, 14, 15, 17, 21, 22, 28

Name of the Guarantor(s) (if any):

Crédit Agricole Corporate and Investment Bank



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LEI of the Guarantor(s) (if any):

1VUV7VQFKUOQSJ21A208

We note that the approved document has been fully drawn up in French. In addition, some parts of the approved document are only available in English.

Attachment(s):

1) Base Prospectus

Luxembourg, 15 July 2020
For and on behalf of the Commission de
Surveillance du Secteur Financier
Signed: