



FMA

Financial Market Authority
Liechtenstein

**Certificate of Approval of a Prospectus
pursuant to Prospectus Regulation (EU) 2017/1129 of the European Parliament and of the
Council**

Certificate Reference 20201118_300283

To:

Finanzmarktaufsicht, Austria
Financial Services and Markets Authority, Belgium
Autorité des Marchés Financiers, France
Bundesanstalt für Finanzdienstleistungsaufsicht, Germany
Commission de Surveillance du Secteur Financier, Luxembourg

From: FMA – Financial Market Authority Liechtenstein

We hereby certify that the Prospectus¹ detailed below has been drawn up pursuant to Prospectus Regulation (EU) 2017/1129 of the European Parliament and of the Council and was approved by us on 26 October 2020.²

Name of Issuer(s): Crowdlitoken AG

LEI: 875500R37XXPOON0SJ07

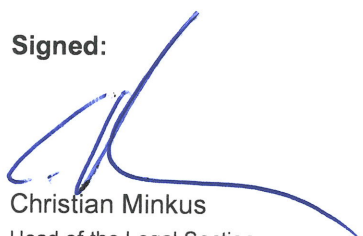
Registered Office(s): Crowdlitoken AG
Austrasse 15
9495 Triesen
Liechtenstein

Type of Securities (if applicable): Debt securities of less than EUR 100 000, Derivatives

National Prospectus Identifier: 300283

(references to the annexes of Regulation 2019/980 used): 6, 14, 17

Signed:


Christian Minkus
Head of the Legal Section
Securities and Markets Division


Reinhold Schorer
Senior Legal Officer
Securities and Markets Division

For and on behalf of the: FMA – Financial Market Authority Liechtenstein

Date: 18 November 2020³

Attachments: (1) Prospectus
(2) Translation(s)

¹ This Certificate of Approval relates to a Prospectus which does not consist of separate parts, as referred to in Article 10 of Prospectus Regulation (EU) 2017/1129.

² For use only in respect of Prospectuses which do not consist of separate parts, as referred to in Article 10 of the Prospectus Regulation (EU) 2017/1129.

³ Date of the Certificate of approval.