



Commission de Surveillance  
du Secteur Financier

Certificate of Approval of a Prospectus  
in accordance with the Luxembourg Law on Prospectuses for Securities  
(transposing Articles 17 and 18 of Directive 2003/71/EC)

**To:**

Autorité des services et marchés financiers (FSMA) (Belgium)  
Autorité des Marchés Financiers (AMF) (France)

**From:**

Commission de Surveillance du Secteur Financier

We hereby certify that the Prospectus Supplement to the Prospectus detailed below has been drawn up in accordance with the Luxembourg Law on Prospectuses for Securities transposing Directive 2003/71/EC and was approved by us on 21 February 2020.

**Name of Issuer(s):**

Société Générale  
SG Issuer  
SG Option Europe

**Registered Office(s)/Seat(s):**

Paris, France  
Luxembourg, Grand Duchy of Luxembourg  
Puteaux, France

**Type of Securities:**

Conditions définitives sous le Programme d'Emission de Titres de Créance

References to the annexes of Commission Regulation (EC) N° 809/2004 according to which the Prospectus was drawn up:

Not applicable

**Guarantor(s) (if any):**

Société Générale

**Attachment(s):**

Supplement dated 21 February 2020

Ref.: C-024736  
Luxembourg, 21 February 2020  
Commission de Surveillance du Secteur Financier

