

**Certificate of Approval of a Base prospectus (single document)**

**pursuant to Art. 25 of the**

**Regulation (EU) 2017/1129 of 14 June 2017**

**To:**

Autoriteit Financiële Markten, The Netherlands  
Autorité des marchés financiers (AMF), France  
Comisión Nacional del Mercado de Valores, Spain  
Comissao do Mercado de Valores Mobiliários - CMVM, Portugal  
Financial Services and Markets Authority, Belgium  
Finansinspektionen (FI), Sweden  
Finanssivalvonta (Fiva), Finland  
Finanstilsynet, Norway  
Finanstilsynet (Danish FSA), Denmark

**From:**

**Bundesanstalt für Finanzdienstleistungsaufsicht (BaFin)**

Federal Financial Supervisory Authority, Germany

We hereby certify that the Base prospectus (single document) detailed below has been drawn up in accordance with Regulation (EU) 2017/1129 of 14 June 2017 on the prospectus to be published when securities are offered to the public or admitted to trading on a regulated market, and repealing Directive 2003/71/EC ("the Regulation") and was approved by us on 03.02.2020. The approval was granted on the basis of an English scrutiny version of the Securities Prospectus according to Art. 27 of the Regulation and Section 21 of the German Securities Prospectus Act.

**Name of Issuer:**

Société Générale Effekten GmbH

**LEI:**

529900W18LQJJN6SJ336

**Registered Office/Seat:**

Germany, Frankfurt am Main, Neue Mainzer Straße 46 - 50

**Type of Security :**

Unlimited Structured Warrants (Prospekt-ID 30803972) (relating to DK, BE, NL, SE, FR, FI, ES, PT, NO) [Prospectus Identifier: 30803972]

**References to the annexes of Regulation EC 809/2004 according to which the prospectus was drawn up:** Annex 6, Annex 14, Annex 17, Annex 21, Annex 22

**Guarantor (if any):**

- Société Générale S.A.

Yours faithfully,

Kremer

**This CoA is valid without signature**

Prospectus Group, Section WA 52  
Federal Financial Supervisory Authority  
Securities Supervision / Asset Management  
Date: 03.02.2020  
Reference: WA 52-Wp 7107-40001274-2020/0001

Attachments:

(1) Base prospectus (single document) dated 03.02.2020