

**Certificate of Approval of a Base Prospectus<sup>1</sup>  
pursuant to Prospectus Regulation (EU) 2017/1129 of European Parliament and  
of the Council  
Certificate Reference 2020/1751188**

**To:**

Autoriteit Financiële Markten, The Netherlands  
Autorité des marchés financiers (AMF), France  
Comisión Nacional del Mercado de Valores, Spain  
Comissao do Mercado de Valores Mobiliários - CMVM, Portugal  
Financial Services and Markets Authority, Belgium  
Finansinspektionen (FI), Sweden  
Finanssivalvonta (Fiva), Finland  
Finanstilsynet, Norway  
Finanstilsynet (Danish FSA), Denmark

**From:**

**Bundesanstalt für Finanzdienstleistungsaufsicht (BaFin)**  
Federal Financial Supervisory Authority, Germany

We hereby certify that the Base Prospectus detailed below has been drawn up pursuant to Prospectus Regulation (EU) 2017/1129 of the European Parliament and of the Council and was approved by us on 2020-05-04.

**Name of Issuer(s):**

Société Générale Effekten GmbH

**LEI:**

529900W18LQJN6SJ336

**Registered Office(s):**

Frankfurt am Main

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<sup>1</sup> This Certificate of Approval relates to a Prospectus which does not consist of separate parts, as referred to in Article 10 of Prospectus Regulation (EU) 2017/1129.

**Type of Securities (if applicable):**

Unlimited Structured Warrants [Prospectus Identifier: 32405088]

**References to the annexes of Regulation EC 809/2004 according to which the prospectus was drawn up:**

Annex 6, Annex 14, Annex 17, Annex 21, Annex 22

**Name of the Guarantor(s) (if any):**

- Société Générale S.A.

**We have authorised, in accordance with Article 18 of Prospectus Regulation (EU) 2017/1129, the omission of the information required under the above mentioned Annex/Annexes on the following grounds:**

No

Yours faithfully,

Kremer

**This CoA is valid without signature**

**For and on behalf of the:**

Division WA 52 / Directorate Prospectuses, Supervision of Financial Analysts  
Federal Financial Supervisory Authority  
Securities Supervision / Asset Management

**Date:**

05.05.2020

**Attachments:**

(1) Base Prospectus