

**Certificate of Approval of a Base Prospectus¹
pursuant to Prospectus Regulation (EU) 2017/1129 of European Parliament and
of the Council
Certificate Reference 2020/2587775**

To:

Autoriteit Financiële Markten, The Netherlands
Autorité des marchés financiers (AMF), France
Comisión Nacional del Mercado de Valores, Spain
Comissao do Mercado de Valores Mobiliários - CMVM, Portugal
Financial Services and Markets Authority, Belgium
Finansinspektionen (FI), Sweden
Finanssivalvonta (Fiva), Finland
Finanstilsynet, Norway
Finanstilsynet (Danish FSA), Denmark

From:

Bundesanstalt für Finanzdienstleistungsaufsicht (BaFin)
Federal Financial Supervisory Authority, Germany

We hereby certify that the Base Prospectus detailed below has been drawn up pursuant to Prospectus Regulation (EU) 2017/1129 of the European Parliament and of the Council and was approved by us on 2020-06-25.

Name of Issuer(s):

Société Générale Effekten GmbH

LEI:

529900W18LQJN6SJ336

Registered Office(s):

Frankfurt am Main

¹ This Certificate of Approval relates to a Prospectus which does not consist of separate parts, as referred to in Article 10 of Prospectus Regulation (EU) 2017/1129.

Type of Securities (if applicable):

Unlimited Structured Warrants [Prospectus Identifier: 33156311]

References to the annexes of Regulation EC 809/2004 according to which the prospectus was drawn up:

Annex 6, Annex 14, Annex 17, Annex 21, Annex 22

Name of the Guarantor(s) (if any):

- Société Générale S.A.

LEI:

O2RNE8IBXP4R0TD8PU41

We have authorised, in accordance with Article 18 of Prospectus Regulation (EU) 2017/1129, the omission of the information required under the above mentioned Annex/Annexes on the following grounds:

No

Yours faithfully,

Kremer

This CoA is valid without signature

For and on behalf of the:

Division WA 52 / Directorate Prospectuses, Supervision of Financial Analysts
Federal Financial Supervisory Authority
Securities Supervision / Asset Management

Date:

25.06.2020

Attachments:

(1) Base Prospectus