

Certificate of Approval of a Base prospectus (single document)

pursuant to Art. 25 of the

Regulation (EU) 2017/1129 of 14 June 2017

To:

Autoriteit Financiële Markten, The Netherlands
Autorité des marchés financiers (AMF), France
Comisión Nacional del Mercado de Valores, Spain
Comissao do Mercado de Valores Mobiliários - CMVM, Portugal
Financial Services and Markets Authority, Belgium
Finansinspektionen (FI), Sweden
Finanssivalvonta (Fiva), Finland
Finanstilsynet, Norway
Finanstilsynet (Danish FSA), Denmark

From:

Bundesanstalt für Finanzdienstleistungsaufsicht (BaFin)

Federal Financial Supervisory Authority, Germany

We hereby certify that the Base prospectus (single document) detailed below has been drawn up in accordance with Regulation (EU) 2017/1129 of 14 June 2017 on the prospectus to be published when securities are offered to the public or admitted to trading on a regulated market, and repealing Directive 2003/71/EC ("the Regulation") and was approved by us on proved by us on 17.02.2020. The approval was granted on the basis of an English scrutiny version of the Securities Prospectus according to Art. 27 of the Regulation and Section 21 of the German Securities Prospectus Act.

Name of Issuer:

Société Générale Effekten GmbH

LEI:

529900W18LQJJN6SJ336

Registered Office/Seat:

Germany, Frankfurt am Main, Neue Mainzer Straße 46 - 50

Type of Security :

Warrants (Prospectus-ID 30917389) (relating to DK, BE, NL, SE, FR, FI, ES, PT, NO)
[Prospectus Identifier: 30917389]

References to the annexes of Regulation EC 809/2004 according to which the prospectus was drawn up: Annex 6, Annex 14, Annex 17, Annex 21, Annex 22

Guarantor (if any):

- Société Générale S.A.

Yours faithfully,

Kremer

This CoA is valid without signature

Prospectus Group, Section WA 52
Federal Financial Supervisory Authority
Securities Supervision / Asset Management
Date: 17.02.2020
Reference: WA 52-Wp 7107-40001274-2020/0001

Attachments:

(1) Base prospectus (single document) dated 17.02.2020