

**Certificate of Approval of a Base Prospectus  
pursuant to Prospectus Regulation (EU) 2017/1129 of the European Parliament and of the Council  
Certificate Reference C-024788-1**

**To:**

Financial Services and Markets Authority (FSMA) (Belgium)  
Financial Supervision Commission (Bulgaria)  
Croatian Financial Services Supervisory Agency (Hanfa) (Croatia)  
Finanstilsynet (Denmark)  
Finanssivalvonta (Finland)  
Autorité des Marchés Financiers (AMF) (France)  
Hellenic Capital Market Commission (CMC) (Greece)  
Magyar Nemzeti Bank (MNB) (Hungary)  
Central Bank of Ireland (Ireland)  
Commissione Nazionale per le Società e la Borsa (Consob) (Italy)  
Finanstilsynet (Norway)  
Komisja Nadzoru Finansowego (PFSA) (Poland)  
Comissão do Mercado de Valores Mobiliários (CMVM) (Portugal)  
Financial Supervisory Authority (CNVM) (Romania)  
National Bank of Slovakia (Slovak Republic)  
Securities Market Agency (Slovenia)  
Comisión Nacional del Mercado de Valores (CNMV) (Spain)  
Finansinspektionen (FI) (Sweden)  
Czech National Bank (CNB) (The Czech Republic)  
Financial Conduct Authority (FCA) (United Kingdom)  
Autoriteit Financiële Markten (AFM) (The Netherlands)

**From:**

Commission de Surveillance du Secteur Financier

We hereby certify that the Base Prospectus detailed below has been drawn up pursuant to Prospectus Regulation (EU) 2017/1129 of the European Parliament and of the Council and was approved by us on 05 June 2020.

**Name of Issuer(s):**

Société Générale  
SG Issuer

**LEI:**

O2RNE8IBXP4ROTD8PU41  
549300QNMDBVTHX8H127

**Registered Office(s):**

Paris, France  
Luxembourg, Grand Duchy of Luxembourg

**Type of Securities (if applicable):**

Debt Instruments Issuance Programme

**National Prospectus Identifier:** C-024788

**(References to the annexes of Regulation 2019/980 used):**

6, 14, 15, 17, 21, 22, 28

**Name of the Guarantor(s) (if any):**

Société Générale

**LEI of the Guarantor(s) (if any):**  
O2RNE8IBXP4ROTD8PU41

Attachment(s):  
1) Base Prospectus

Luxembourg, 5 June 2020  
For and on behalf of the Commission de Surveillance  
du Secteur Financier  
Signed: