
FMA

Financial Market Authority
Liechtenstein

**Certificate of Approval of a Prospectus
pursuant to Prospectus Regulation (EU) 2017/1129 of the European Parliament and of the
Council
Certificate Reference 20200327_294954**

To: Finanzmarktaufsicht, Austria
Financial Services and Markets Authority, Belgium
Bundesanstalt für Finanzdienstleistungsaufsicht, Germany
Commission de Surveillance du Secteur Financier, Luxembourg

From: FMA – Financial Market Authority Liechtenstein

We hereby certify that the Prospectus¹ detailed below has been drawn up pursuant to Prospectus Regulation (EU) 2017/1129 of the European Parliament and of the Council and was approved by us on 16 March 2020.²

Name of Issuer(s): ThomasLloyd Cleantech Infrastructure (Liechtenstein) AG

LEI: 391200KABA0XCWJDTK89

Registered Office(s): ThomasLloyd Cleantech Infrastructure (Liechtenstein) AG
c/o TTA Trevisa-Treuhand-Anstalt
Landstrasse 14
9496 Balzers
Liechtenstein

Type of Securities (if applicable): Debt with denomination per unit of less than EUR 100 000

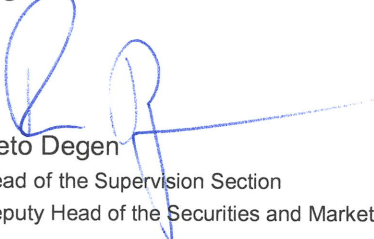
National Prospectus Identifier: 294954


(references to the annexes of Regulation 2019/980 used): 6, 14

Name of the Guarantor(s) (if any): ThomasLloyd Cleantech Infrastructure Holding GmbH

LEI: 391200RVK5MPKRZEMA60

Signed:


Reto Degen
Head of the Supervision Section
Deputy Head of the Securities and Markets Division


Reinhold Schorer
Senior Legal Officer
Securities and Markets Division

For and on behalf of the: FMA – Financial Market Authority Liechtenstein

Date: 27 March 2020³

Attachments: (1) Prospectus (in German)
(2) Prospectus (French translation)

¹ This Certificate of Approval relates to a Prospectus which does not consist of separate parts, as referred to in Article 10 of Prospectus Regulation (EU) 2017/1129.

² For use only in respect of Prospectuses which do not consist of separate parts, as referred to in Article 10 of the Prospectus Regulation (EU) 2017/1129.

³ Date of the Certificate of approval.