

Certificate of Approval of a Registration document

**pursuant to Prospectus Regulation (EU) 2017/1129 of the European Parliament and of
the Council Certificate Reference 2020/0428020**

To:

Autoriteit Financiële Markten, The Netherlands
Autorité des marchés financiers (AMF), France
CONSOB -Commissione Nazionale per le Società e la Borsa-, Italy
Comisión Nacional del Mercado de Valores, Spain
Commission de Surveillance du Secteur Financier, Luxembourg
Financial Services and Markets Authority, Belgium
Finanzmarktaufsicht (FMA), Austria
Finanzmarktaufsicht Liechtenstein, Liechtenstein
The Financial Conduct Authority (FCA), United Kingdom (UK)

From:

Bundesanstalt für Finanzdienstleistungsaufsicht (BaFin)
Federal Financial Supervisory Authority, Germany

We hereby certify that the Registration Document detailed below has been drawn up pursuant to Prospectus Regulation (EU) 2017/1129 of the European Parliament and of the Council and was approved by us on 22.11.2019. This Registration Document may be used as a constituent part of a Prospectus, as set out in Article 10 of Regulation (EU) 2017/1129.

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UBS AG

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Type of Security :

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(references to the annexes of Regulation (EU) 2017/1129 used): Annex 6

Guarantor (if any): n.a.

Yours faithfully,

Kalantzis

This CoA is valid without signature

Prospectus Group, Section WA 53
Federal Financial Supervisory Authority
Securities Supervision / Asset Management
Date: 10.02.2020
Reference: WA 53-Wp 7107-20000469-2020/0011

Attachments:

(1) Registration document dated 13.11.2019