

12 Endeavour Square London E20 1JN

Tel: +44 (0)20 7066 1000 Fax: +44 (0)20 7066 1099 www.fca.org.uk

Certificate of Approval of a Base Prospectus pursuant to Prospectus Regulation (EU) 2017/1129 of the European Parliament and of the Council Certificate Reference [323265]

To: Finanzmarktaufsicht, Austria

Financial Services and Markets Authority, Belgium

Finanstilsynet, Denmark Finanssivalvonta, Finland

Autorité des Marchés Financiers, France

Bundesanstalt für Finanzdienstleistungsaufsicht, Germany

Central Bank of Ireland, Ireland

Commissione Nazionale per le Societa e la Borsa, Italy

Autoriteit Financiële Markten, the Netherlands

Finanstilsynet, Norway

Comisión Nacional del Mercado de Valores, Spain

Finansinspektionen, Sweden

From: Financial Conduct Authority, United Kingdom

[We hereby certify that the Base Prospectus detailed below has been drawn up pursuant to Prospectus Regulation (EU) 2017/1129 of the European Parliament and of the Council and was approved by us on 21st May 2020.

Name of Issuer(s): WisdomTree Commodity Securities Limited

LEI: 21380068Q1JSIAN4FO63

Registered Office(s): Jersey

Type of Securities (if applicable): Prospectus relating to the issue of Short and Leveraged

Commodity Securities

National Prospectus Identifier: PRO05261

(references to the annexes of Regulation used): Annex 9, 14, 17, 19 & 22

We have authorised, in accordance with Article 18 of Prospectus Regulation (EU) 2017/1129, the omission of the information required on the following grounds: No omission

Financial Conduct Authority

FCA Stamp:

Decument Approved

Document Approved

Date: 22/05/2020

For and on behalf of the Financial Conduct Authority

Date: 22nd May 2020

Attachments: (1) Base Prospectus