

Supplementary prospectus dated 30 September 2020



WisdomTree Commodity Securities Limited

*(Incorporated and registered in Jersey under the Companies
(Jersey) Law 1991 (as amended) with registered number 90959)
LEI: 21380068Q1JSIAN4FO63*

Programme for the issue of

WisdomTree Short Commodity Securities

and

WisdomTree Leveraged Commodity Securities

This document (the “**Supplementary Prospectus**”), which comprises a supplementary prospectus for the purposes of section 87G of the Financial Services and Markets Act 2000 (as amended) (the “**FSMA**”) and Article 23 of Regulation (EU) 2017/1129 of the European Parliament and of the Council of 14 June 2017 (as amended) (the “**Prospectus Regulation**”) should be read in conjunction with the prospectus of the Issuer dated 21 May 2020 (the “**Prospectus**”) and is issued as a supplement to the Prospectus. Terms used in this document, unless otherwise stated, bear the same meanings as in the Prospectus.

The purpose of this Supplementary Prospectus is to provide information in connection with the passporting of the Prospectus and this Supplementary Prospectus into Luxembourg in accordance with the Prospectus Regulation. It also extends the consent to use the Prospectus given to certain financial intermediaries as referred to in Part 13 of the Prospectus to certain financial intermediaries in Luxembourg.

This document has been filed with the Financial Conduct Authority (the “**FCA**”) and has been made available to the public in accordance with Article 21 of the Prospectus Regulation and pursuant to the prospectus regulation rules (“**Prospectus Regulation Rules**”) made under sections 73A and 84 of FSMA.

This document has been approved as a supplementary prospectus by the FCA under Section 87A of the FSMA and Articles 20 and 23 of the Prospectus Regulation.

Any person who has agreed with the Issuer or an Offeror to buy or subscribe for Short and Leveraged Commodity Securities prior to publication of this document may, in accordance with Article 23(2) of the Prospectus Regulation, withdraw his acceptance before the end of two working days beginning with the first working date after the date of publication of this document. Accordingly any such person wishing to exercise the withdrawal rights contained in section Article 23(2) of the Prospectus Regulation must do so by lodging a written notice of withdrawal with the Issuer or the appropriate Offeror (as the case may be) at their registered office or principal place of business during normal business hours (or by any other means as may be agreed with the Issuer or the appropriate Offeror (as the case may be)) so as to be received no later than 2 October 2020. Notice of withdrawal which is deposited or received after such date will not constitute a valid withdrawal.

The Issuer accepts responsibility for the information contained in this Supplementary Prospectus. To the best of the knowledge of the Issuer the information contained in this Supplementary Prospectus is

in accordance with the facts and the Supplementary Prospectus makes no omission likely to affect its import.

Introduction

The purpose of this Supplementary Prospectus is to provide information in connection with the passporting of the Prospectus and this Supplementary Prospectus into Luxembourg in accordance with the Prospectus Regulation. It also extends the consent to use the Prospectus given to certain financial intermediaries as referred to in Part 13 of the Prospectus to certain financial intermediaries in Luxembourg.

Significant New Information

The Issuer has requested (under Article 25(1) of the Prospectus Regulation and PRR 5.2.1 of the Prospectus Regulation Rules) the FCA to provide the competent authority in Luxembourg, the *Commission de Surveillance du Secteur Financier*, with certificates of approval attesting that the Prospectus and this Supplementary Prospectus have been drawn up in accordance with the Prospectus Regulation.

The Issuer has also requested the FCA to provide to Austria, the *Österreichische Finanzmarktaufsicht* (Austrian Financial Market Authority), the competent authority in Belgium, the *Autorité des Services et Marchés Financiers* (Financial Services and Markets Authority), the competent authority in Denmark, the *Finanstilsynet* (Financial Supervisory Authority), the competent authority in Finland, the *Finanssivalvonta* (Finnish Financial Supervisory Authority), the competent authority in France, the *Autorité des Marchés Financiers* (Authority for the Financial Markets), the competent authority in Germany, the *Bundesanstalt für Finanzdienstleistungsaufsicht* (the Federal Financial Supervisory Authority), the competent authority in Ireland (the Central Bank of Ireland), the competent authority in Italy, the *Commissione Nazionale per le Società e la Borsa* (CONSOB), the competent authority in the Netherlands, the *Autoriteit Financiële Markten* (Authority for the Financial Markets), the competent authority in Spain, the *Comisión Nacional del Mercado de Valores* (Securities Market Commission), the competent authority in Sweden, *Finansinspektionen* (Financial Supervisory Authority) and the competent authority in Norway, the *Finanstilsynet* (Norwegian Financial Supervision Authority) with certificates of approval attesting that this Supplemental Prospectus has been drawn up in accordance with the Prospectus Regulation.

The Issuer may request the FCA to provide competent authorities in other EEA Member States with such certificates whether for the purposes of making a public offer in such Member States or for admission to trading of all or any Short and Leveraged Commodity Securities on a regulated market therein or both.

Other New Information

Consent to use of Prospectus by Financial Intermediaries in Luxembourg

In addition to the consent to the use of this Prospectus given to certain financial intermediaries in Austria, Belgium, Denmark, Finland, France, Germany, Ireland, Italy, the Netherlands, Norway, Spain, Sweden and the United Kingdom referred to under the heading “Consent to use of Prospectus by Financial Intermediaries in certain Member States” in paragraph 11 of Part 13 of the Prospectus, the Issuer has consented to the use of this Prospectus, and has accepted responsibility for the content of this Prospectus, with respect to subsequent resale or final placement by way of public offer of the Short and Leveraged Commodity Securities in Luxembourg by any financial intermediary which is an investment firm within the meaning of EU Directive 2014/65/EU (the Markets in Financial Instruments Directive), as amended) (“**MiFID II**”) and which is authorised in accordance with MiFID II in any member state. Such consent applies to any such resale or final placement by way of public offer during the period of 12 months from the date of the Prospectus unless such consent is withdrawn prior to that date by notice published on the Issuer’s website.

The terms and conditions referred to under the heading “Consent to use of Prospectus by Financial Intermediaries in certain Member States” in paragraph 11 of Part 13 of the Prospectus apply to the consent described in this paragraph as they do the consent described under that heading.

Disclaimer

No person has been authorised to give any information or to make any representation in connection with the offering of the Short and Leveraged Commodity Securities other than those contained in the Prospectus and this Supplementary Prospectus and, if given or made, such information or representation must not be relied upon as having been authorised by the Issuer.