

**Certificate of Approval of a Base Prospectus
pursuant to Prospectus Regulation (EU) 2017/1129 of the European Parliament and of the
Council Certificate Reference 00323264**

To: Finanzmarktaufsicht, Austria
Financial Services and Markets Authority, Belgium
Finanstilsynet, Denmark
Finanssivalvonta, Finland
Autorité des Marchés Financiers, France
Bundesanstalt für Finanzdienstleistungsaufsicht, Germany
Central Bank of Ireland, Ireland
Commissione Nazionale per le Società e la Borsa, Italy
Autoriteit Financiële Markten, the Netherlands
Finanstilsynet, Norway
Comisión Nacional del Mercado de Valores, Spain
Finansinspektionen, Sweden

From: Financial Conduct Authority, United Kingdom

We hereby certify that the Base Prospectus¹ detailed below has been drawn up pursuant to Prospectus Regulation (EU) 2017/1129 of the European Parliament and of the Council and was approved by us on 28/05/2020²

Name of Issuer(s): **WisdomTree Metal Securities Limited**

LEI: **213800QFA5KMBW5CVX71**

Registered Office(s): **Jersey**

Type of Securities (if applicable): **Prospectus relating to the issue of Metal Securities**

National Prospectus Identifier: **PRO05272**

¹ This Certificate of Approval relates to a Prospectus which does not consist of separate parts, as referred to in Article 10 of Prospectus Regulation (EU) 2017/1129.

² For use only in respect of Prospectuses which do not consist of separate parts, as referred to in Article 10 of the Prospectus Regulation (EU) 2017/1129.

(references to the annexes of Regulation used): 9, 14, 17, 19 & 22

Name of the Guarantor(s) (if any): N/A

We have authorised, in accordance with Article 18 of Prospectus Regulation (EU) 2017/1129, the omission of the information required on the following grounds: **No omission**

FCA Stamp:

Financial Conduct Authority
Document Approved

Date: 28/05/2020

Signed: 

For and on behalf of the Financial Conduct Authority

Date: 28/05/2020

Attachments: (1) Base Prospectus