

**Certificate of Approval of Supplement
pursuant to Prospectus Regulation (EU) 2017/1129 of the European Parliament and of the
Council
Certificate Reference 00374576**

To: Finanzmarktaufsicht, Austria
Financial Services and Markets Authority, Belgium
Finanstilsynet, Denmark
Finanssivalvonta, Finland
Autorité des Marchés Financiers, France
Bundesanstalt für Finanzdienstleistungsaufsicht, Germany
Central Bank of Ireland, Ireland
Commissione Nazionale per le Società e la Borsa, Italy
Commission de Surveillance du Secteur Financier, Luxembourg
Autoriteit Financiële Markten, the Netherlands
Finanstilsynet, Norway
Comisión Nacional del Mercado de Valores, Spain
Finansinspektionen, Sweden

From: Financial Conduct Authority, United Kingdom

We hereby certify that the Supplement detailed below has been drawn up pursuant to Prospectus Regulation (EU) 2017/1129 of the European Parliament and of the Council and was approved by us on 30/09/20¹

Name of Issuer(s): WisdomTree Metal Securities Limited

LEI: 213800QFA5KMBW5CVX71

Registered Office(s): Jersey

Type of Securities (if applicable): Supplementary Prospectus relating to the passporting of Metal Securities to Luxembourg

¹ For use only in respect of Prospectuses which do not consist of separate parts, as referred to in Article 10 of the Prospectus Regulation (EU) 2017/1129.

National Prospectus Identifier: SUP05402

Details in respect of the Base Prospectus²

Name of Issuer(s): WisdomTree Metal Securities Limited

LEI: 213800QFA5KMBW5CVX71

Registered Office(s): Jersey

National Prospectus Identifier: PRO05272

(references to the annexes of Regulation used): N/A

FCA Stamp:

Financial Conduct Authority
Document Approved

Date: 02/10/2020

Signed: 

For and on behalf of the Financial Conduct Authority

Date: 02/10/20

Attachments: (1) Supplement

² A Prospectus which does not consist of separate parts, as referred to in Article 10 of Prospectus Regulation (EU) 2017/1129.