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Certificate of Approval of a Base Prospectus

pursuant to Prospectus Regulation (EU) 2017/1129 of the European Parliament and of the Council

Certificate Reference 00380501

**To:** Finanzmarktaufsicht, Austria

 Financial Services and Markets Authority, Belgium

 Finanstilsynet, Denmark

 Finanssivalvonta, Finland

 Autorité des Marchés Financiers, France

 Bundesanstalt für Finanzdienstleistungsaufsicht, Germany

 Central Bank of Ireland, Ireland

 Commissione Nazionale per le Societa e la Borsa, Italy

 Commission de Surveillance du Secteur Financier, Luxembourg

 Autoriteit Financiële Markten, the Netherlands

 Finanstilsynet, Norway

 Comisión Nacional del Mercado de Valores, Spain

 Finansinspektionen, Sweden

**From:** Financial Conduct Authority, United Kingdom

[We hereby certify that the Base Prospectus[[1]](#footnote-1) detailed below has been drawn up pursuant to Prospectus Regulation (EU) 2017/1129 of the European Parliament and of the Council and was approved by us on 20/11/2020.[[2]](#footnote-2)

**Name of Issuer(s): WisdomTree Metal Securities Limited**

**LEI:** **213800QFA5KMBW5CVX71**

**Registered Office(s): Jersey**

**Type of Securities (if applicable): Prospectus relating to the issue of Metal Securities**

**National Prospectus Identifier: PRO05537**

**(references to the annexes of Regulation used): 9,14,17,19 & 22**

**Name of the Guarantor(s) (if any): N/A**

We have authorised, in accordance with Article 18 of Prospectus Regulation (EU) 2017/1129, the omission of the information required on the following grounds: No omission

**FCA Stamp:**



**For and on behalf of the Financial Conduct Authority**

**Date: 23/11/2020**

**Attachments:** (1) Base Prospectus

1. This Certificate of Approval relates to a Prospectus which does not consist of separate parts, as referred to in Article 10 of Prospectus Regulation (EU) 2017/1129. [↑](#footnote-ref-1)
2. For use only in respect of Prospectuses which do not consist of separate parts, as referred to in Article 10 of the Prospectus Regulation (EU) 2017/1129. [↑](#footnote-ref-2)