



Commission de Surveillance
du Secteur Financier

**Certificate of Approval of a Base Prospectus pursuant to Prospectus Regulation (EU)
2017/1129 of the European Parliament and of the Council
Certificate Reference C-025307-1**

To:

Financial Services and Markets Authority (FSMA) (Belgium)

From:

Commission de Surveillance du Secteur Financier

We hereby certify that the Base Prospectus detailed below has been drawn up pursuant to Prospectus Regulation (EU) 2017/1129 of the European Parliament and of the Council and was approved by us on 27 July 2020.

Name of Issuer(s):

KBC IFIMA S.A.

LEI:

213800PN8BSF31FXFM06

Registered Office(s):

Luxembourg, Grand Duchy of Luxembourg

Type of Securities (if applicable):

EUR 1,000,000,000 Base Prospectus for the issue of Warrants

National Prospectus Identifier: C-025307

(References to the annexes of Regulation 2019/980 used):

6, 14, 15, 17, 21, 22, 28

Name of the Guarantor(s) (if any):

KBC Bank NV

LEI of the Guarantor(s) (if any):

6B2PBRV1FCJDMR45RZ53



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Attachment(s):

1) Base Prospectus

Luxembourg, 27 July 2020
For and on behalf of the Commission de
Surveillance du Secteur Financier
Signed: