



**Certificate of Approval of a Supplement
pursuant to Prospectus Regulation (EU) 2017/1129 of the European Parliament and of the Council
Certificate Reference 3542**

To: Finanzmarktaufsicht, Austria
Financial Services and Markets Authority, Belgium
Finanstilsynet, Denmark
Autorité des Marchés Financiers, France
Bundesanstalt für Finanzdienstleistungsaufsicht, Germany
Hungarian Financial Supervisory Authority, Hungary
Commissione Nazionale per le Società e la Borsa, Italy
Commission de Surveillance du Secteur Financier, Luxembourg
Autoriteit Financiële Markten, The Netherlands
Komisja Nadzoru Finansowego, Poland
Comissão do Mercado de Valores Mobiliários, Portugal
Comisión Nacional del Mercado de Valores, Spain
Finansinspektionen, Sweden
Financial Conduct Authority, United Kingdom

From: Central Bank of Ireland

We hereby certify that the Supplement detailed below has been drawn up pursuant to Prospectus Regulation (EU) 2017/1129 of the European Parliament and of the Council and was approved by us on 13 November 2020.

Name of Issuer(s): **Nomura Bank International plc**

LEI: WGII3666BEDR02024131

Registered Office:

1 Angel Lane
London
EC4R 3AB
United Kingdom

Type of Securities(if applicable): USD4,100,000,000 Note, Warrant And Certificate Programme

National Prospectus Identifier: JOB20019427

Details in respect of the Base Prospectus:

Base Prospectus

Name of Issuer(s): **Nomura Bank International plc**

LEI: WGII3666BEDR02024131



Banc Ceannais na hÉireann
Central Bank of Ireland

Eurosystem

Registered Office:

1 Angel Lane
London
EC4R 3AB
United Kingdom

National Prospectus Identifier: JOB20013608

Signed:

A handwritten signature in blue ink, appearing to read "Paul Wall", written over a horizontal line.

For and on behalf of the: Central Bank of Ireland

Date: 13 November 2020

Attachments: 1. Supplement