



Banc Ceannais na hÉireann
Central Bank of Ireland

Eurosystem

**Certificate of Approval of a Base Prospectus
pursuant to Prospectus Regulation (EU) 2017/1129 of the European Parliament and of the Council
Certificate Reference 3519**

To: Finanzmarktaufsicht, Austria
Financial Services and Markets Authority, Belgium
Finanstilsynet, Denmark
Finanssivalvonta, Finland
Autorité des Marchés Financiers, France
Bundesanstalt für Finanzdienstleistungsaufsicht, Germany
Commissione Nazionale per le Società e la Borsa, Italy
Commission de Surveillance du Secteur Financier, Luxembourg
Autoriteit Financiële Markten, The Netherlands
Finanstilsynet, Norway
Comisión Nacional del Mercado de Valores, Spain
Finansinspektionen, Sweden
Financial Conduct Authority, United Kingdom

From: Central Bank of Ireland

We hereby certify that the Base Prospectus detailed below has been drawn up pursuant to Prospectus Regulation (EU) 2017/1129 of the European Parliament and of the Council and was approved by us on 14 October 2020.

Name of Issuer(s): **iShares Physical Metals plc**

LEI: 549300T2ISPWHQ8IPF83

Registered Office:

200 Capital Dock
79 Sir John Rogerson's Quay
Dublin 2
DO2 RK57
Ireland

Type of Securities(if applicable): Secured Precious Metal Linked Securities Programme

National Prospectus Identifier: JOB20017785

(references to the annexes of Regulation EU 2019/980 used): 9, 14, 17 and 19

Name of the Guarantor(s) (if any): N/A
LEI: N/A



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We have authorised, in accordance with Article 18 of Prospectus Regulation (EU) 2017/1129, the omission of the information required under [Item _ of Annex _] on the following grounds: N/A

Signed:

A handwritten signature in blue ink, appearing to read 'Ma Wadd', written over a horizontal line.

For and on behalf of the: Central Bank of Ireland

Date: 14 October 2020

Attachments: 1. Base Prospectus